



How to accept/decline shares transferred to you via StockTreasury

25 Steps [View on Tango](#)

Created by

Allan Luik

Creation Date

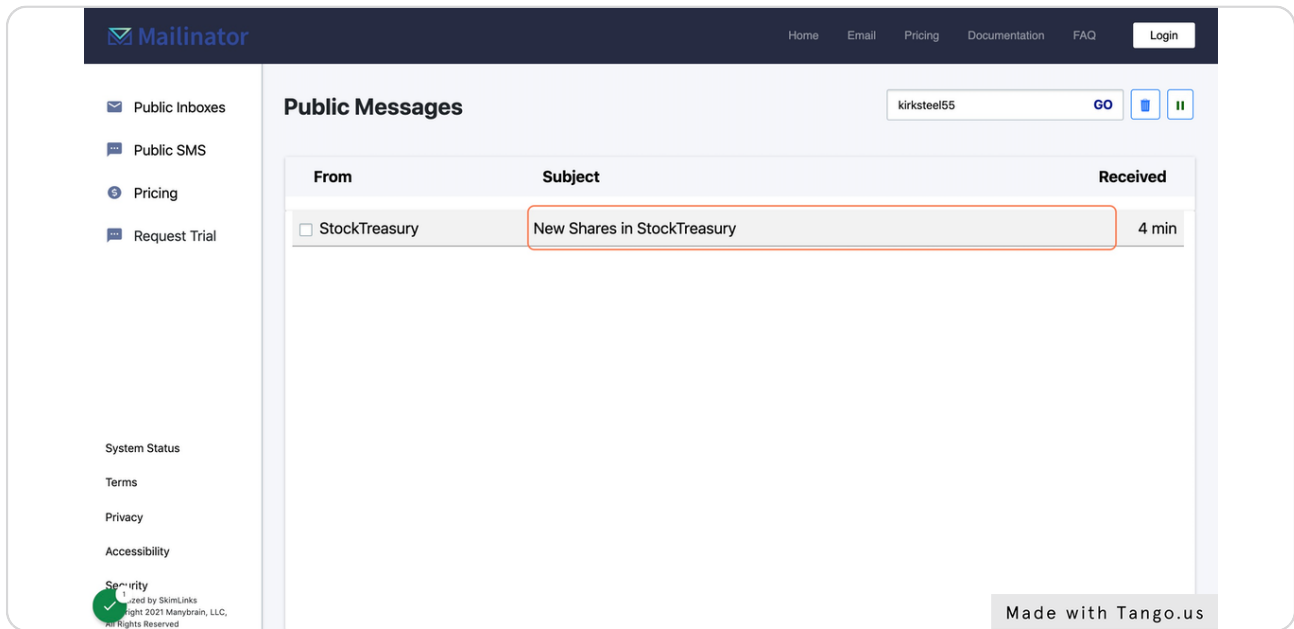
January 19, 2022

Last Updated

January 19, 2022

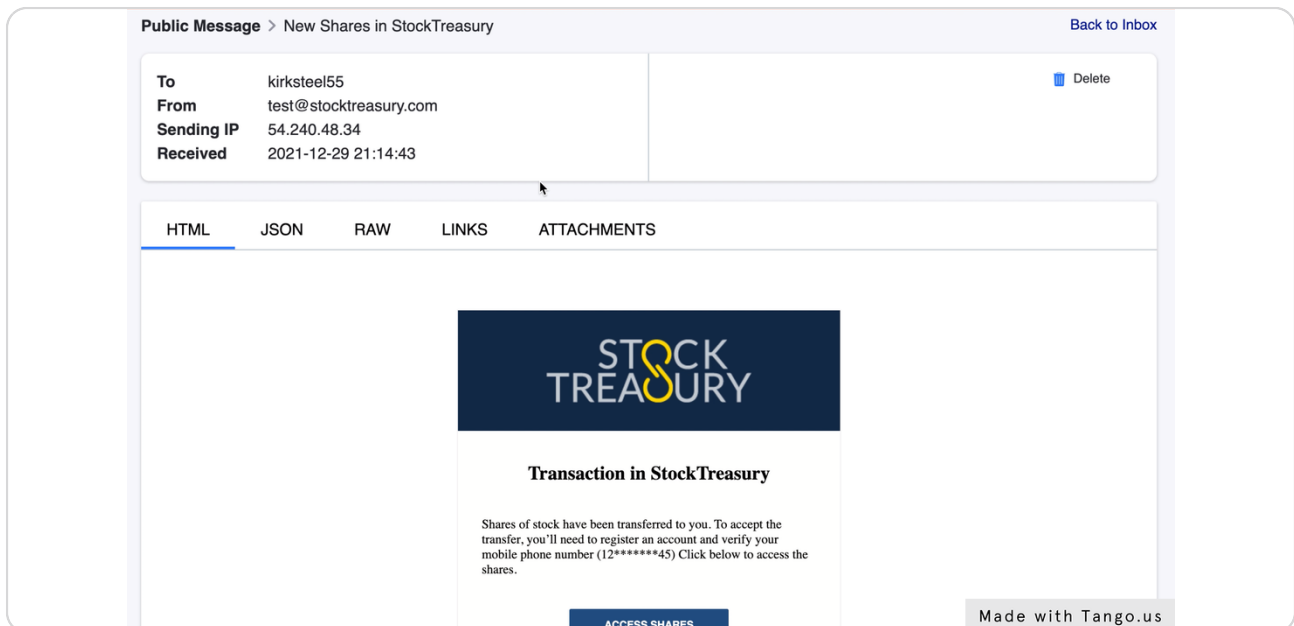
STEP 1

Go to your email client and open email with subject line New shares in StockTreasury



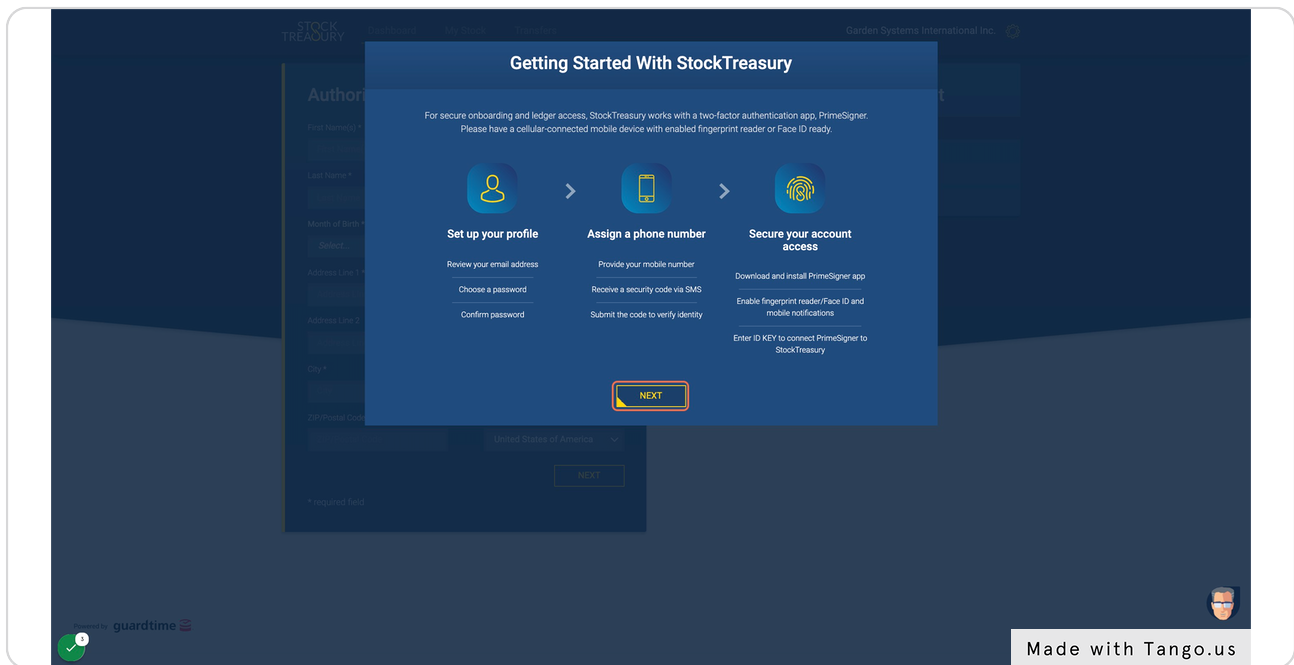
STEP 2

Go to your email client and open email with subject line New shares in StockTreasury



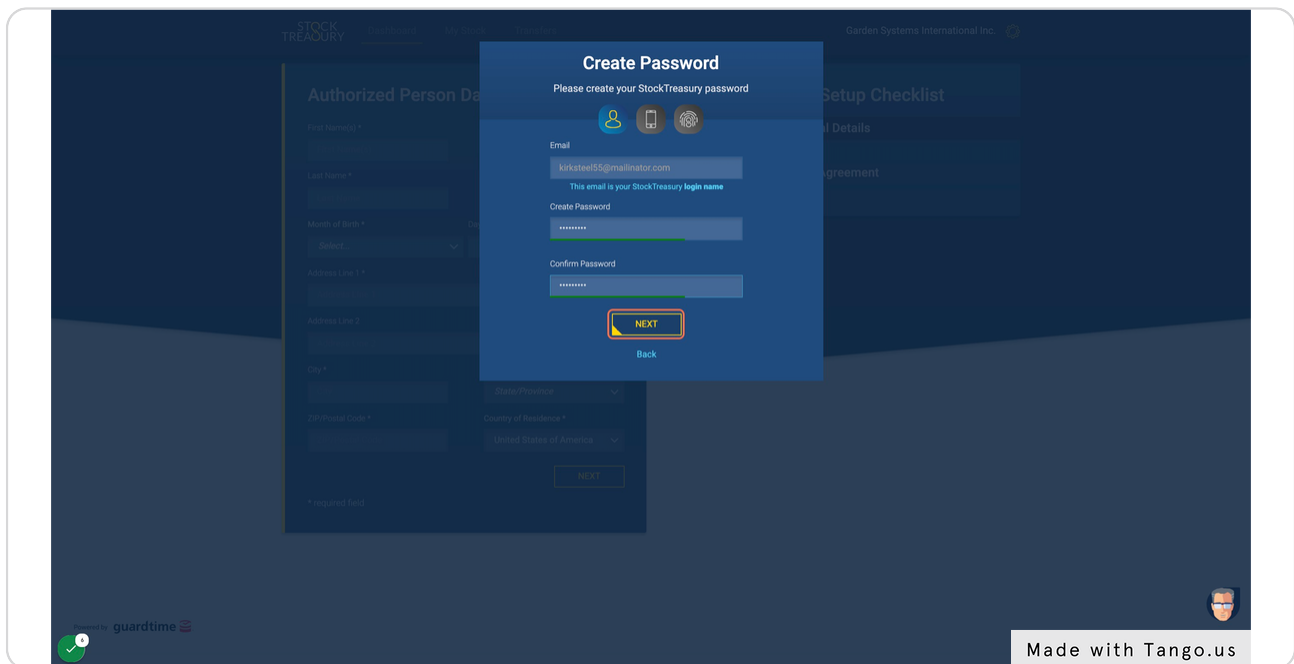
STEP 3

Read the instructions and click on Next



STEP 4

Create password, confirm and click on Next



STEP 5

Enter phone number and click Send code

The screenshot shows a dark blue modal window titled "Verify Mobile Number". Below the title, it says "Please enter your mobile number to get verification code via SMS". There are three circular icons: a person, a smartphone, and a fingerprint. Below these is a text input field with a US flag icon on the left. To the right of the input field is a yellow button with the text "SEND CODE". Below the input field, there is a link that says "Click here to enter a non-US number". The background of the page is dark blue and shows parts of other forms like "Person Data" and "Setup Checklist". A watermark "Made with Tango.us" is visible in the bottom right corner.

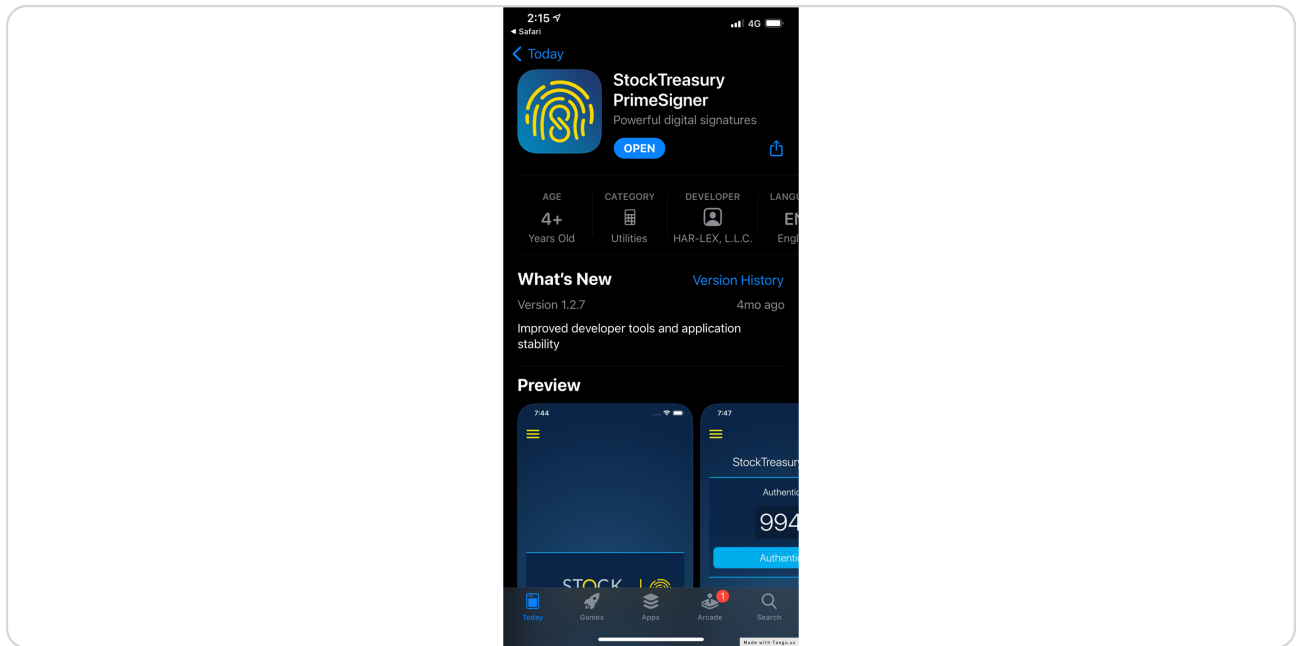
STEP 6

A security code is sent via SMS message to your phone. Enter the code and click on SUBMIT

The screenshot shows the same dark blue modal window, but now it has updated content. The "SEND CODE" button is now "CODE SENT". Below it, there is a link that says "Click here to enter a non-US number". Below that, it says "If you did not receive the verification code, you can resend it in 00:13". There is a label "Verification Code" above a text input field that contains the number "232493". To the right of the input field is a yellow button with the text "SUBMIT". The background of the page is dark blue and shows parts of other forms like "Person Data" and "Setup Checklist". A watermark "Made with Tango.us" is visible in the bottom right corner.

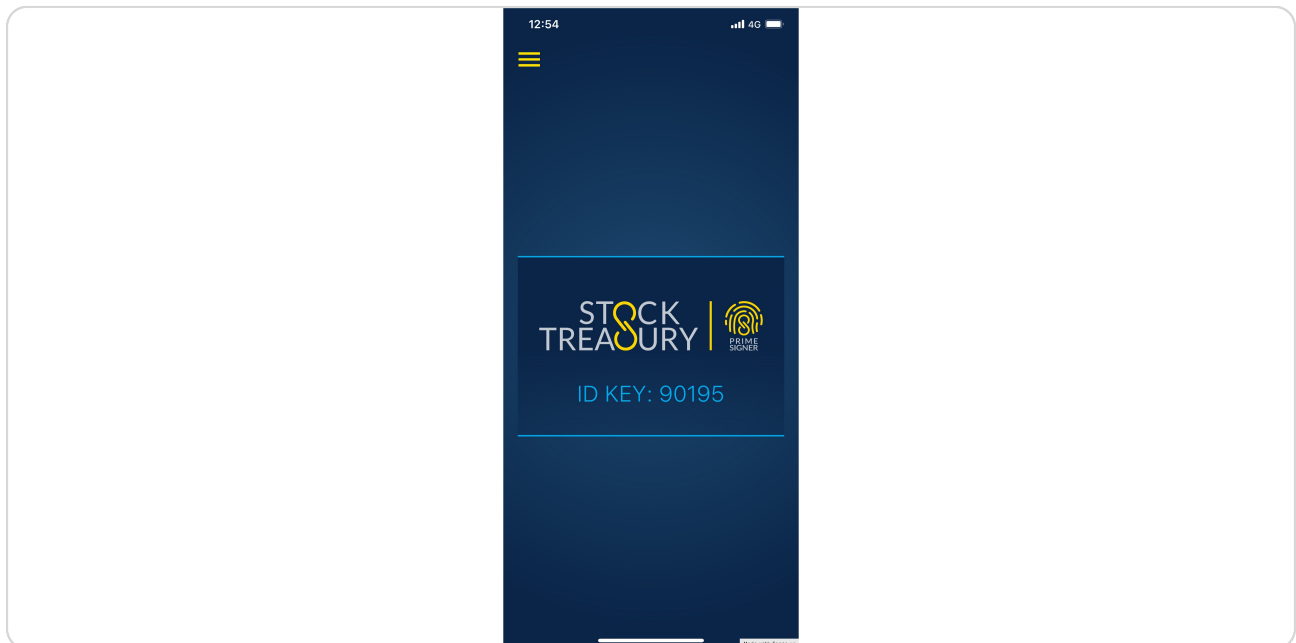
STEP 7

A PrimeSigner download link is sent to your phone. Download the app from the App Store or Google Play.



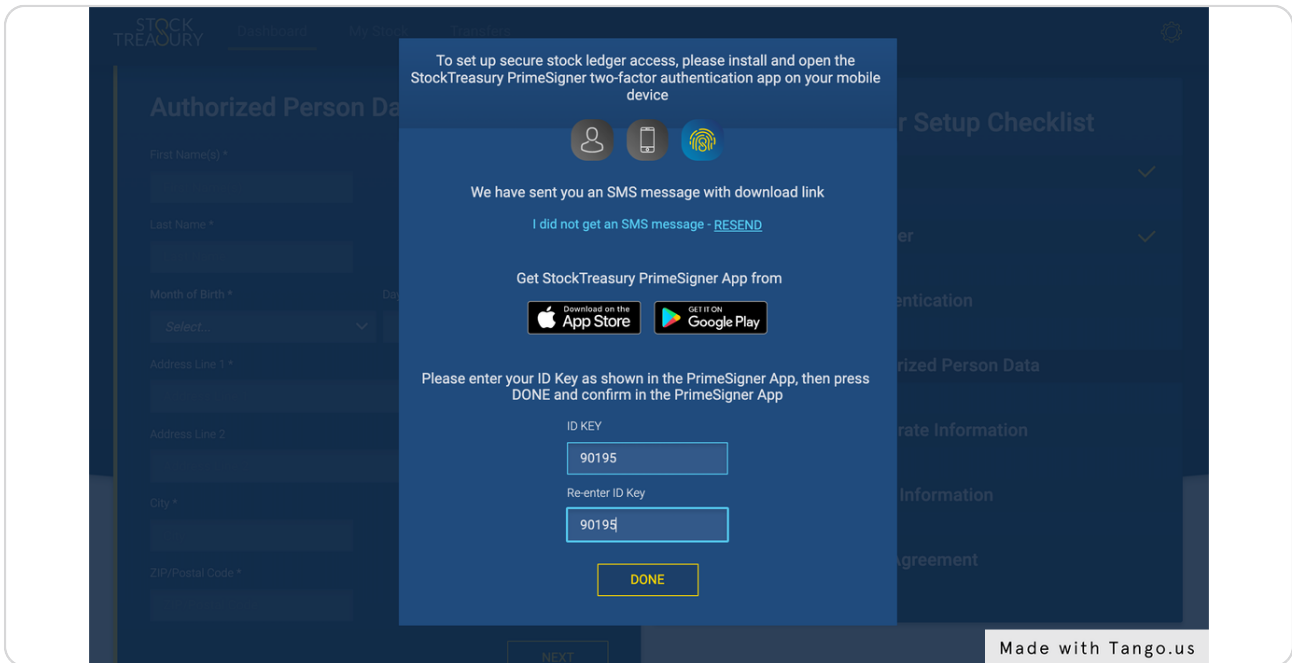
STEP 8

Open PrimeSigner app and look up your unique ID Key



STEP 9

Enter and re-enter the ID Key and click Done



STOCK TREASURY

Authorized Person Data

To set up secure stock ledger access, please install and open the StockTreasury PrimeSigner two-factor authentication app on your mobile device

We have sent you an SMS message with download link

I did not get an SMS message - [RESEND](#)

Get StockTreasury PrimeSigner App from

Download on the App Store

GET IT ON Google Play

Please enter your ID Key as shown in the PrimeSigner App, then press DONE and confirm in the PrimeSigner App

ID KEY

90195

Re-enter ID Key

90195

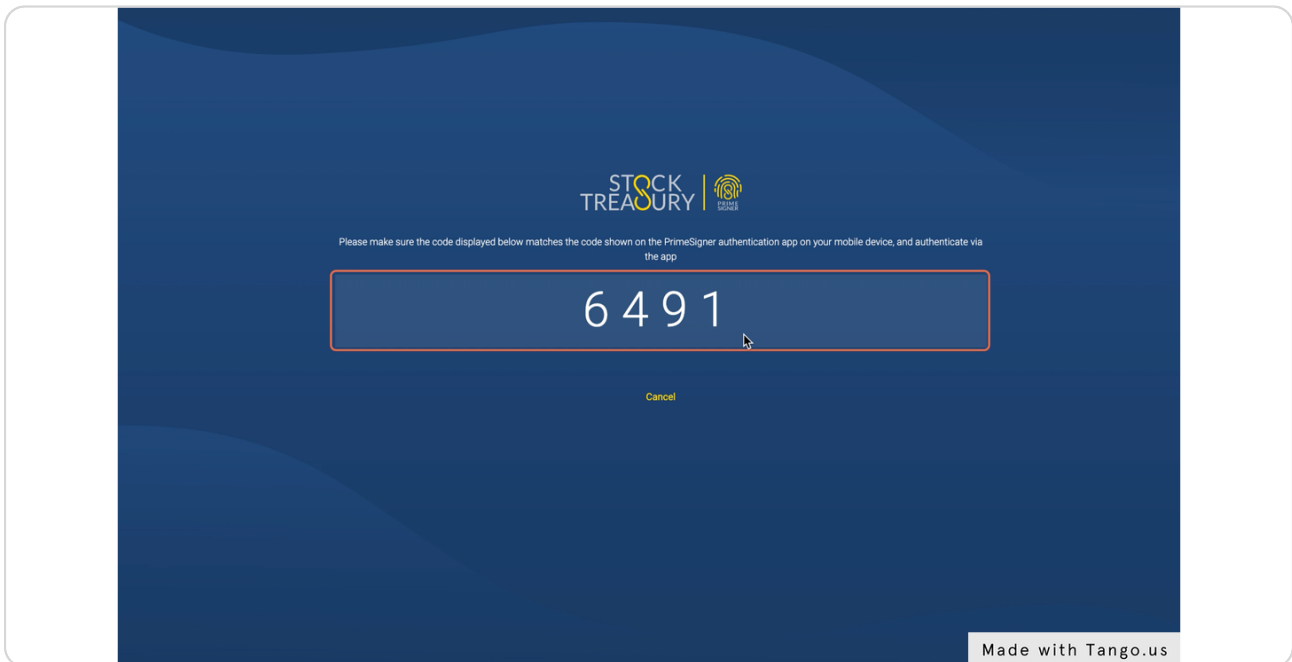
DONE

Next

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STEP 10

A 4-digit code is displayed in your browser



STOCK TREASURY

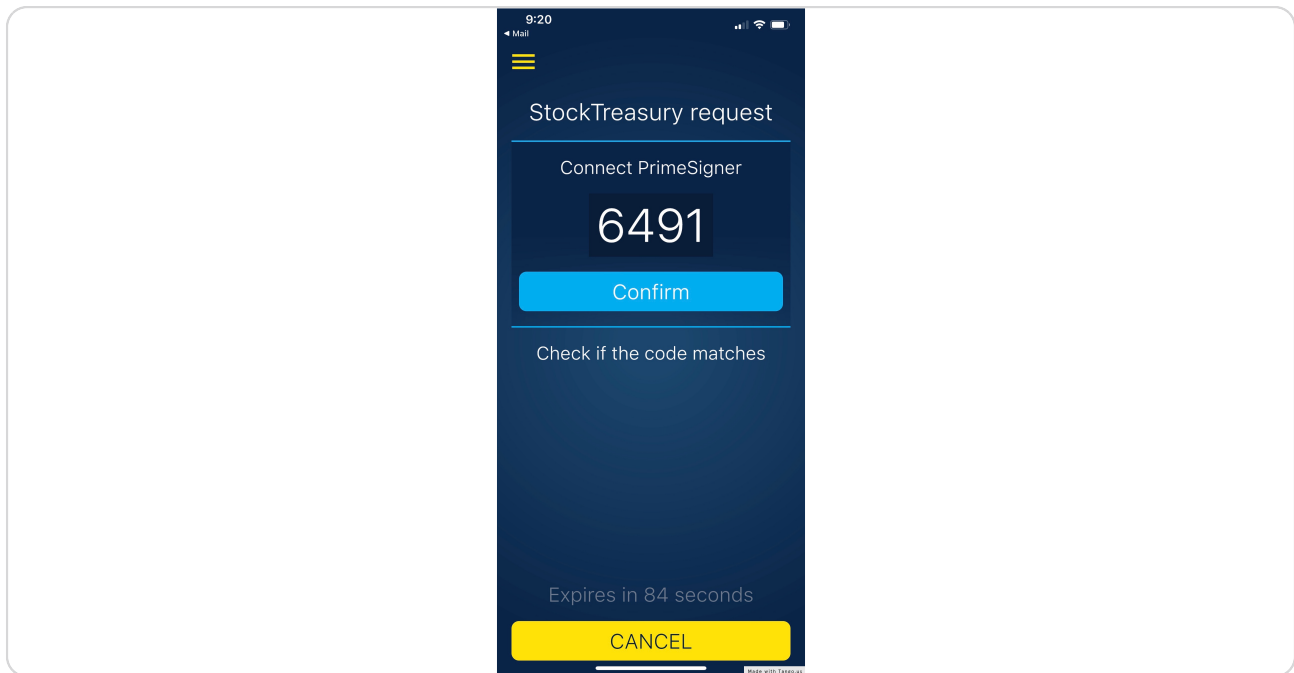
Please make sure the code displayed below matches the code shown on the PrimeSigner authentication app on your mobile device, and authenticate via the app

6491

Cancel

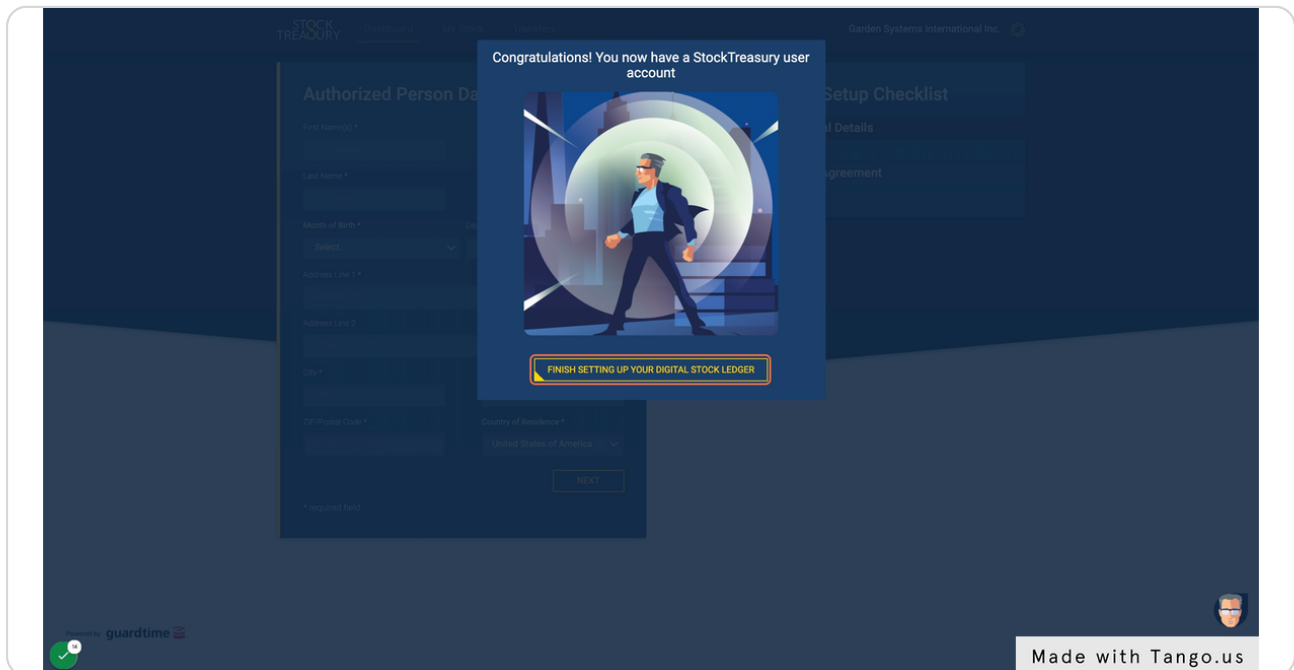
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STEP 11



STEP 12

Click on Finish Setting up your Digital Stock Ledger



STEP 13

Enter personal data and click on Next

Authorized Person Data

First Name(s) * Middle Name or Initial

Last Name * Name Suffix

Month of Birth * Day * Year *

Address Line 1 *

Address Line 2

City * State/Province *

ZIP/Postal Code * Country of Residence *

* required field

Next

Your Stockholder Setup Checklist

- 1 Check Your Personal Details
- 2 Digitally Sign User Agreement

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STEP 14

Click on Review & Sign

User Agreement

To start using your digital ledger, please review and digitally sign the user agreement using the PrimeSigner authentication app on your mobile device. Questions? Contact your ledger administrator at allan@stocktreasury.com.

[Back](#) **REVIEW & SIGN**

Your Stockholder Setup Checklist

- 1 Check Your Personal Details ✓
- 2 Digitally Sign User Agreement

Powered by guardtime

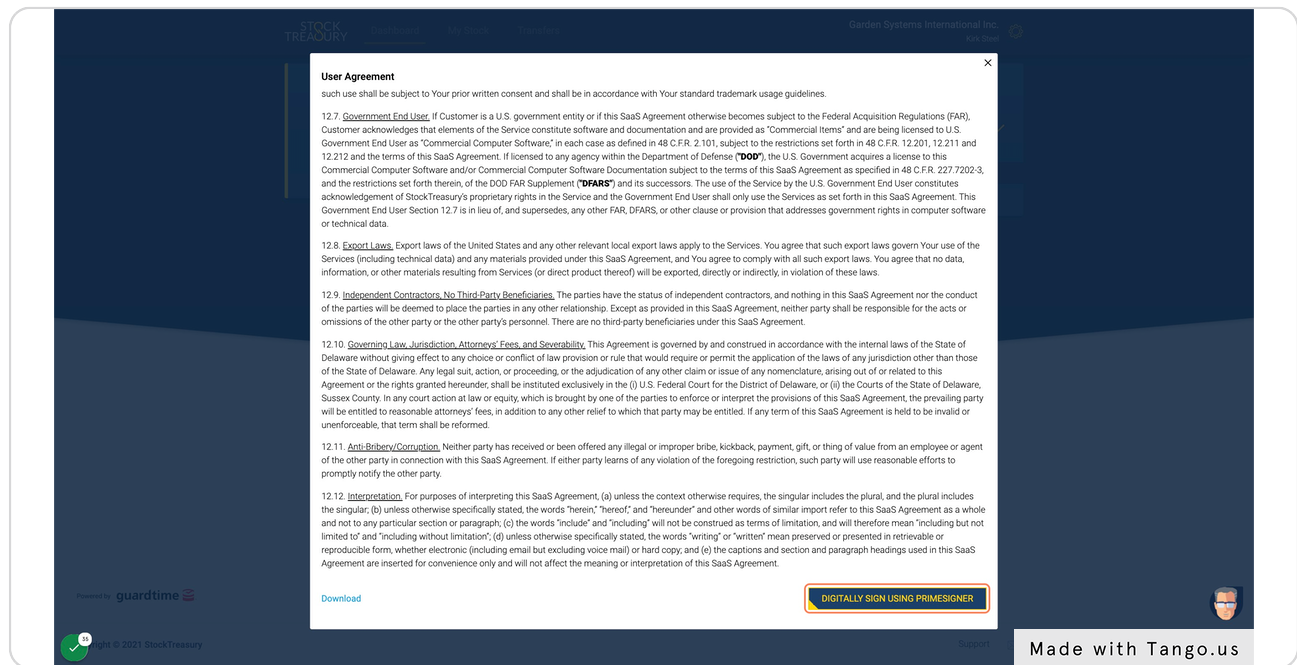
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Support

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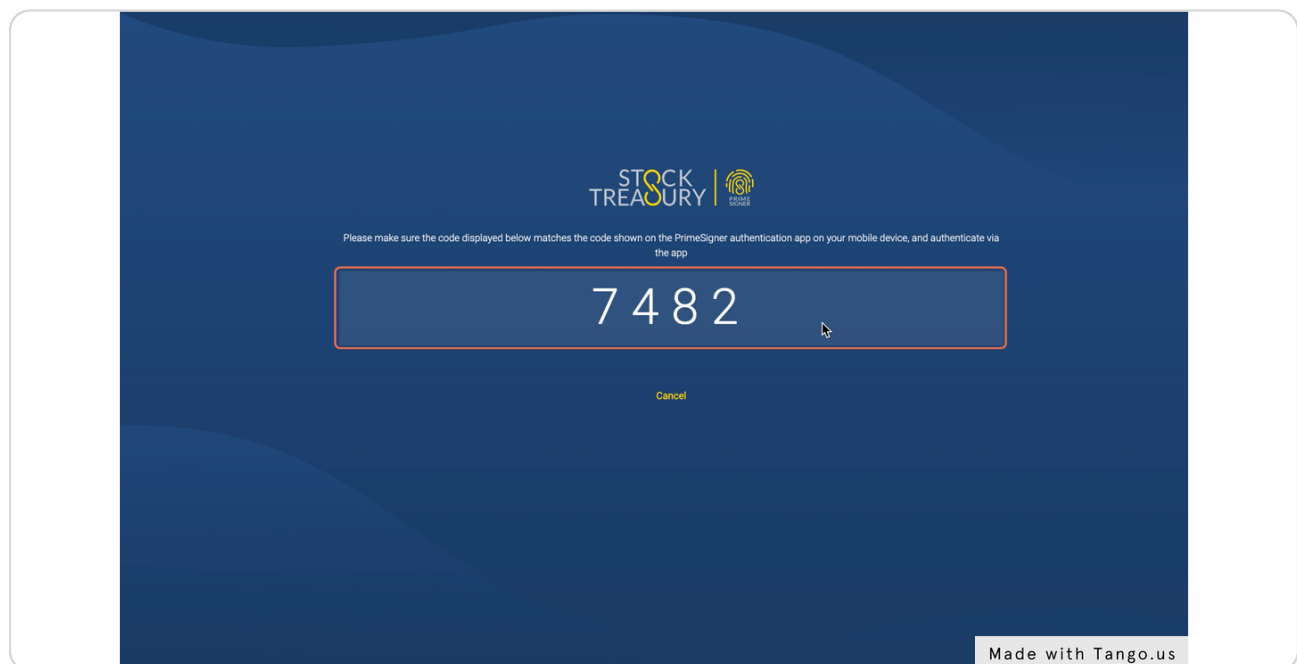
STEP 15

Review user agreement and click Digitally Sign Using PrimeSigner



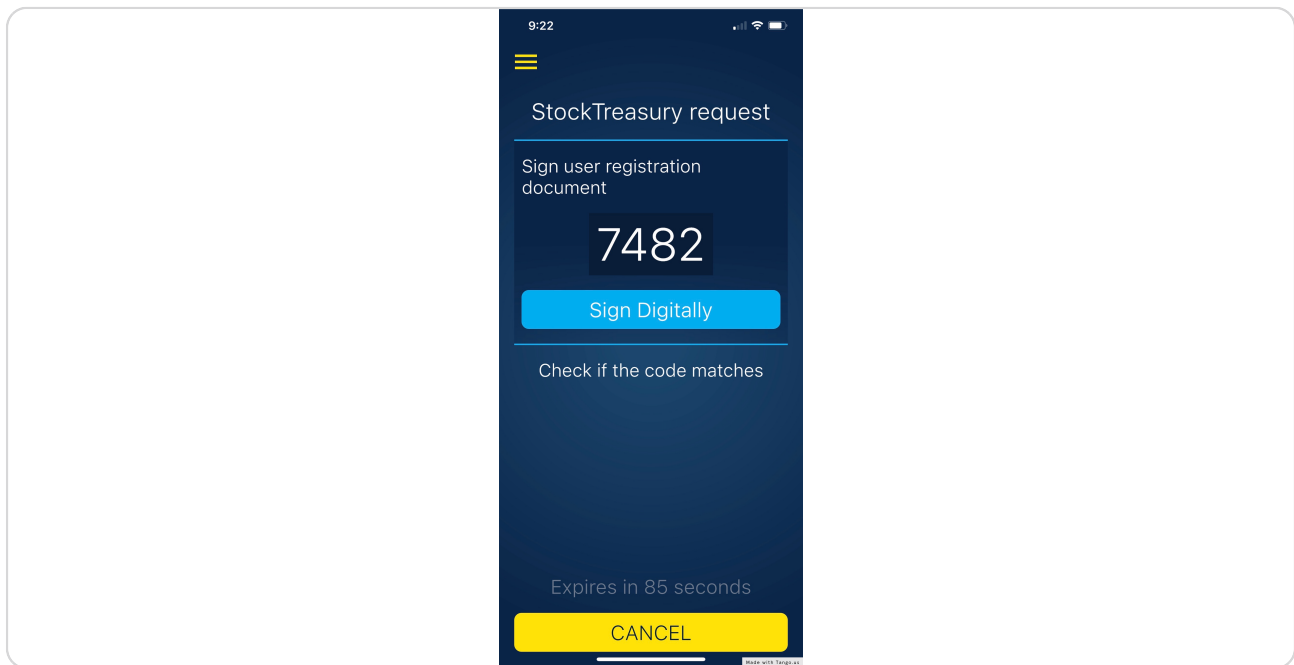
STEP 16

A security code is displayed in your browser



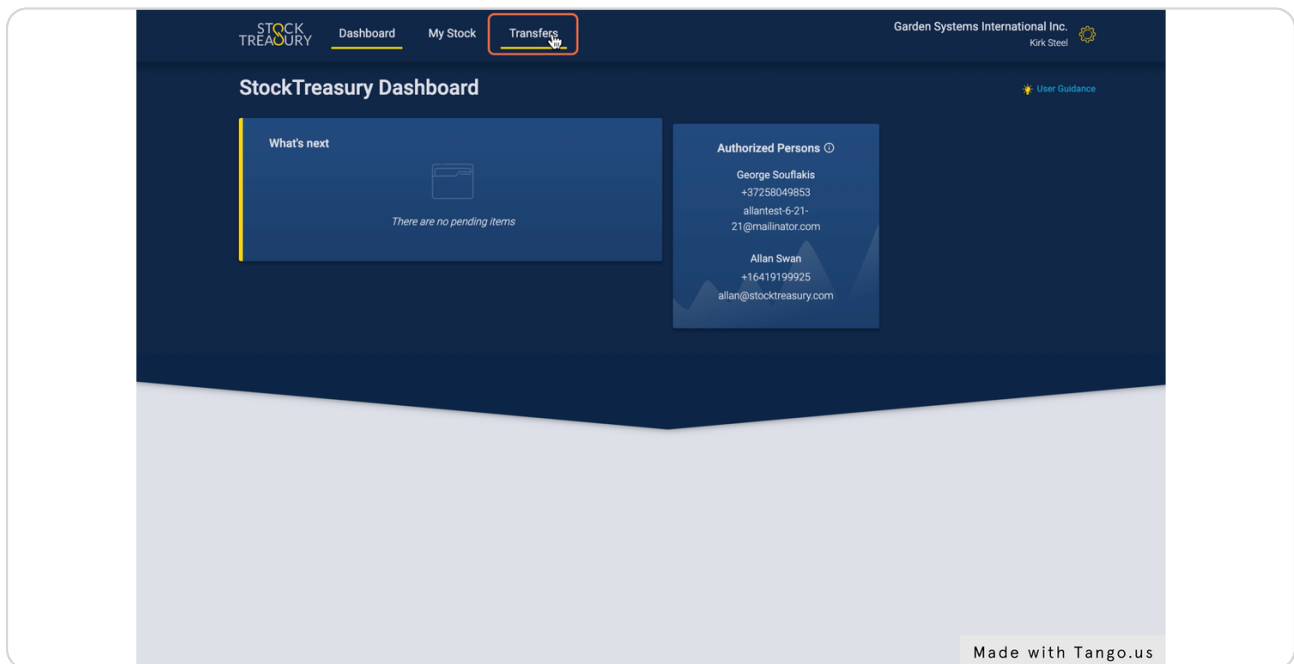
STEP 17

Open PrimeSigner, makes sure codes match and click Sign Digitally



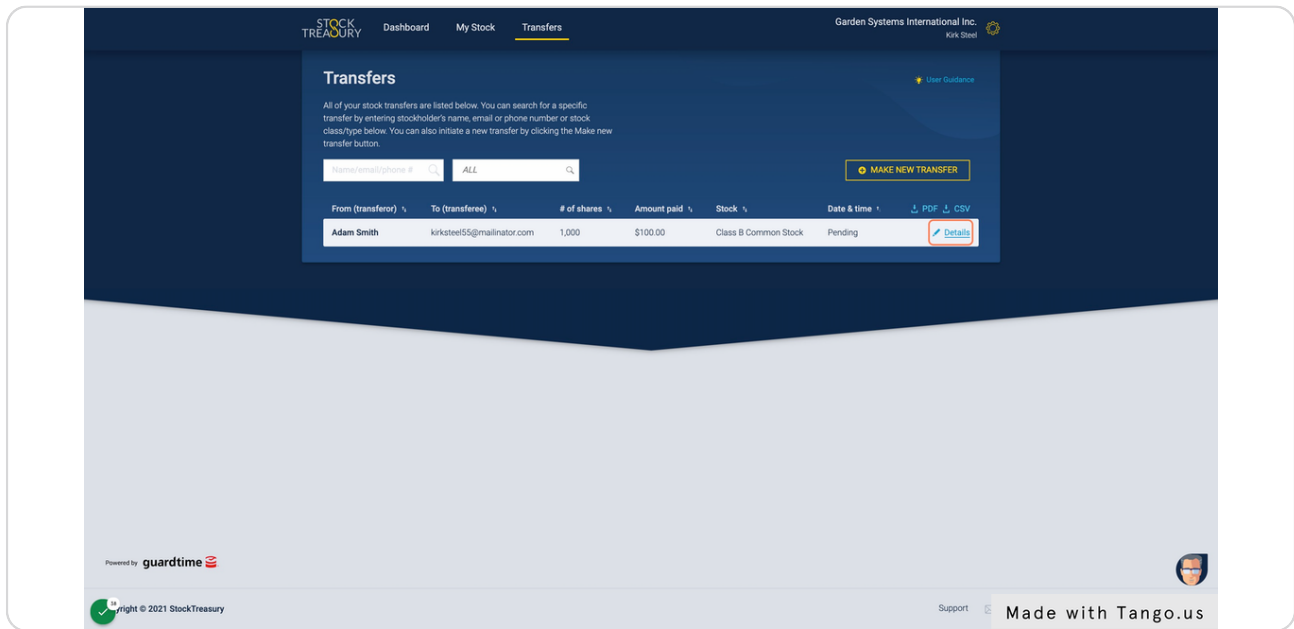
STEP 18

On the StockTreasury dashboard, click on Transfers



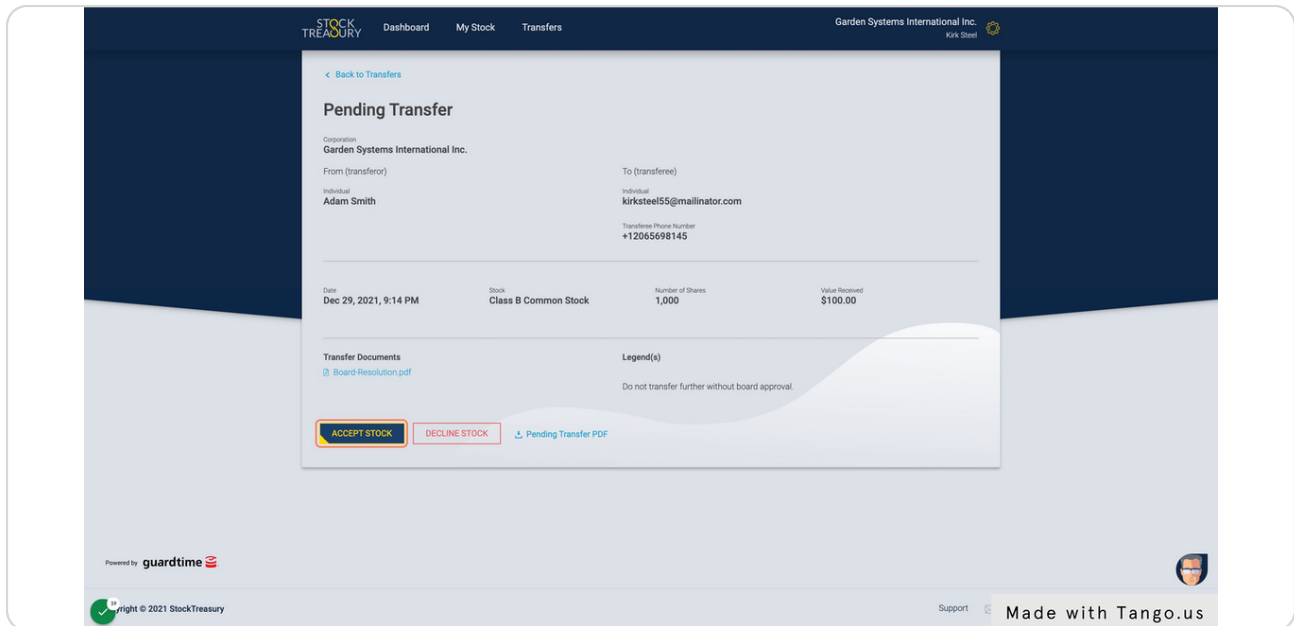
STEP 19

On Transfers page you will see that the transaction is in Pending status. Click on Details



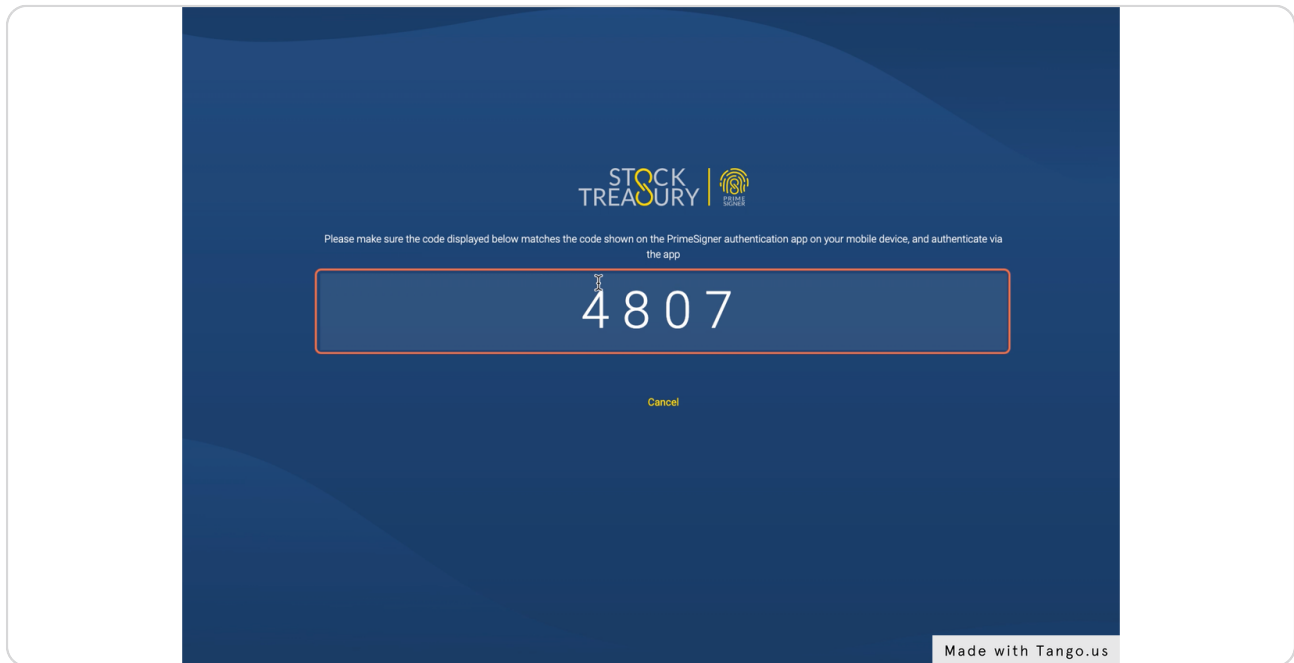
STEP 20

Review transaction details for accuracy and click Accept stock. Declining stock is also an option if you do not wish to accept



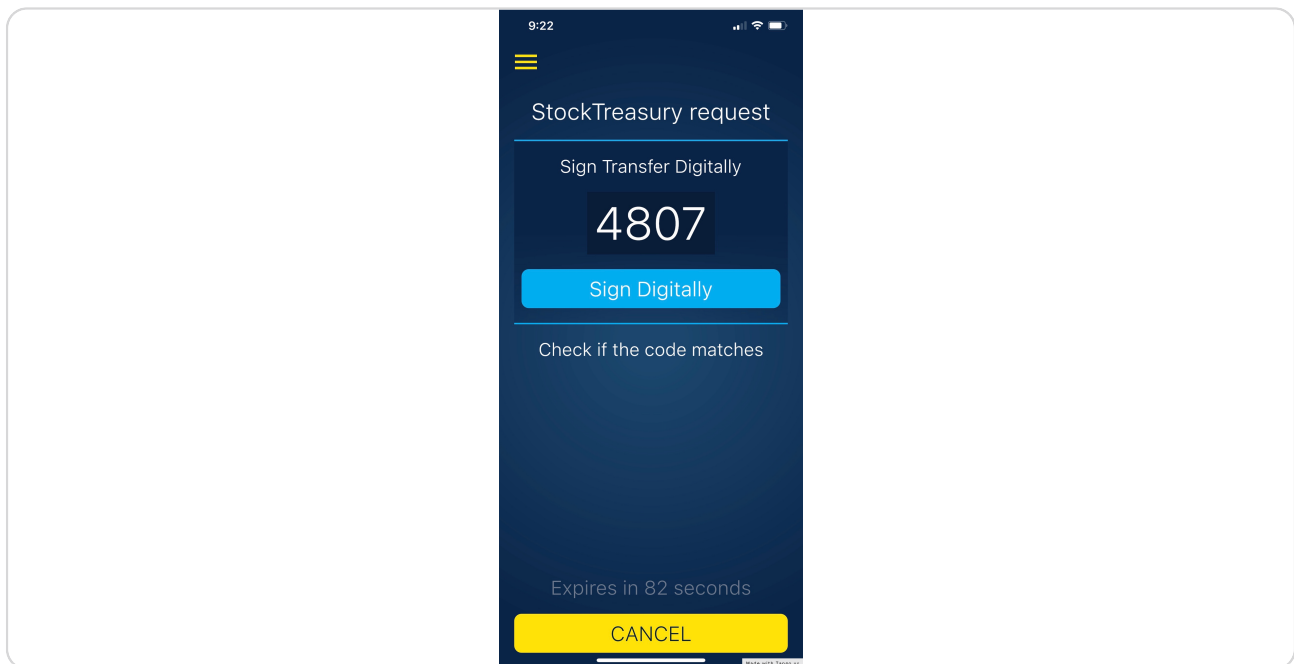
STEP 21

A security code is displayed in the browser



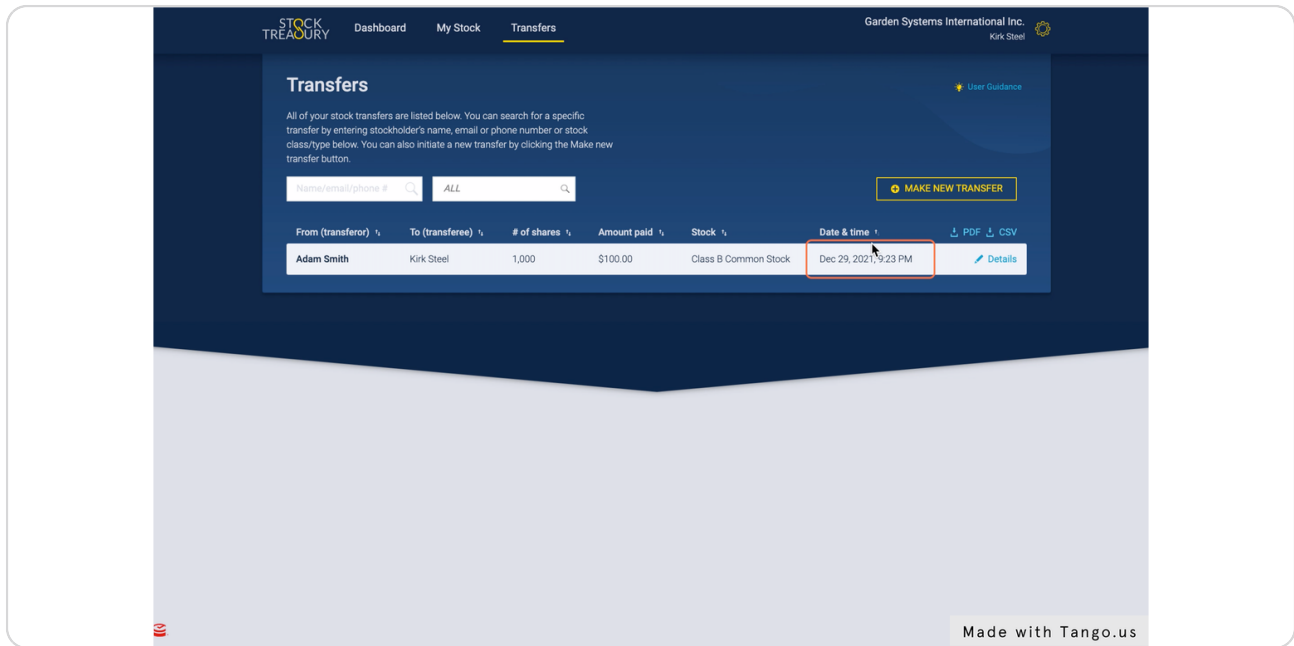
STEP 22

In PrimeSigner, make sure codes match and click Sign Digitally



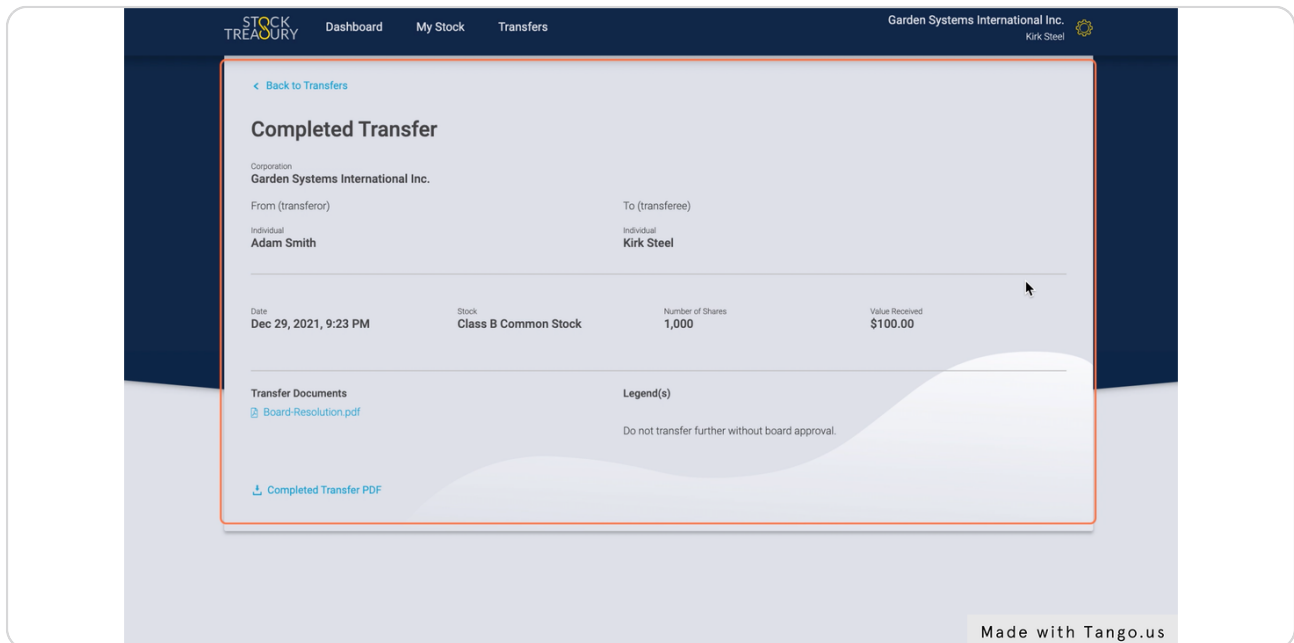
STEP 23

Congratulations! The transfer of shares is recorded in StockTreasury!
Clicking on Details

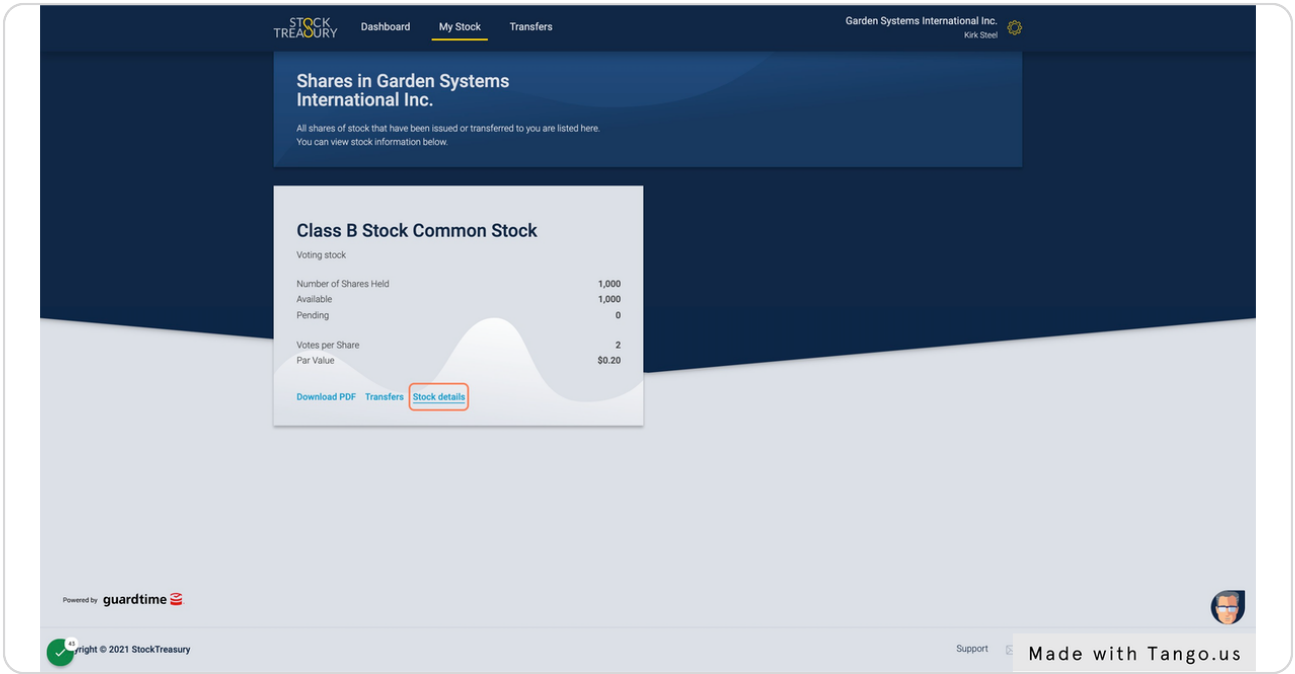


STEP 24

Congratulations! The transfer of shares is recorded in StockTreasury!



You now have shares in StockTreasury



Created in seconds with

Tango