How to resend stockholder onboarding invitation emails

8 Steps

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Sign in to StockTreasury

Let's suppose one of your stockholders that was issued shares a while ago has still not created a stockholder account and you want to resend the invitation

STEP 3

In the page header, click on the Stockholders tab
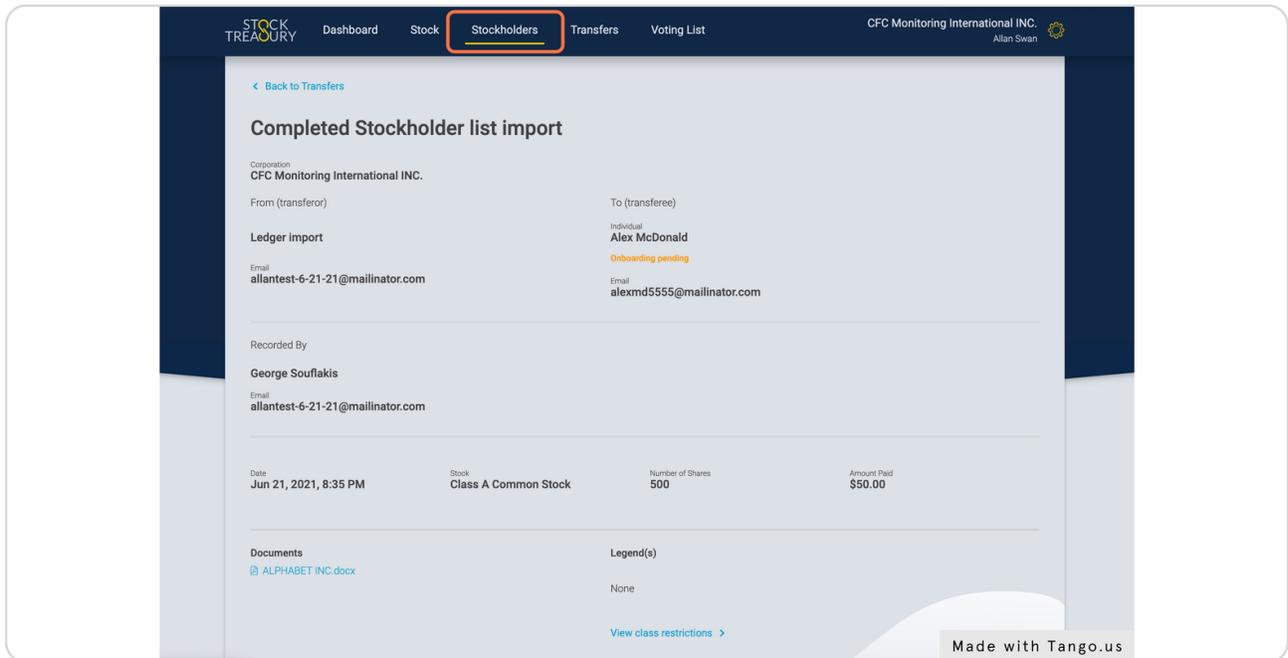
STEP 4

Find the stockholder on the list and click on Edit
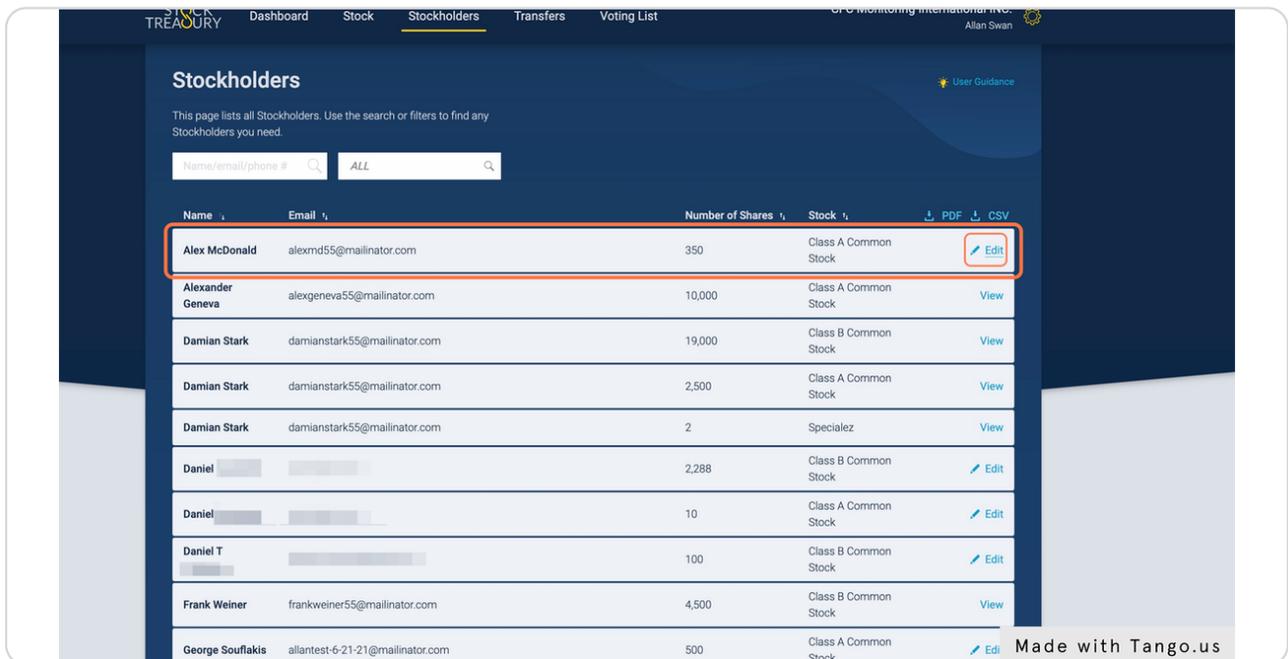
On the Edit Stockholder Details page, click on Resend onboarding email
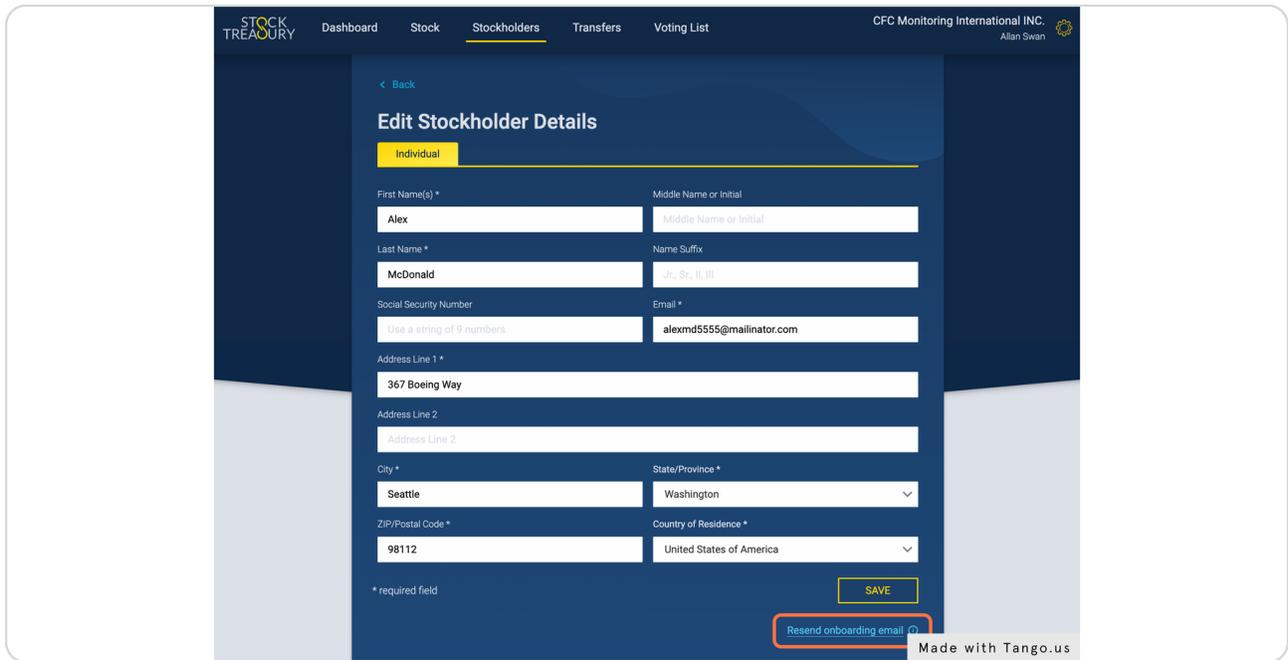
An email has been resent
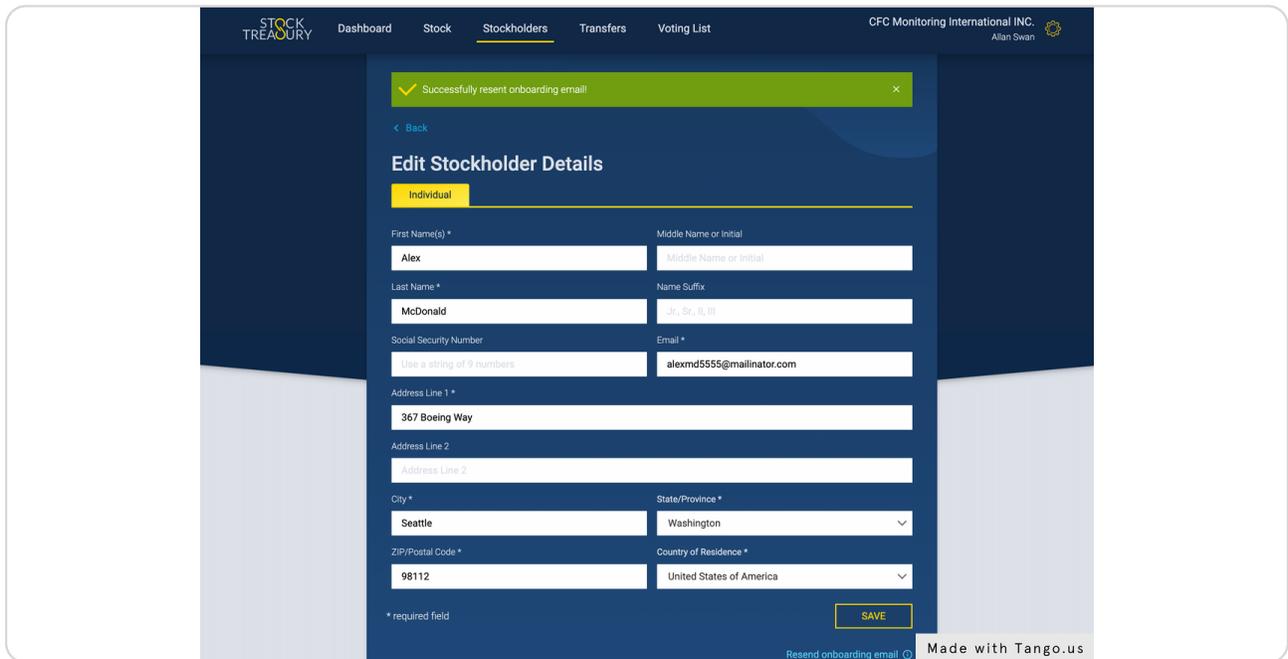
STEP 7

The stockholder will see New Shares in StockTreasury in their inbox
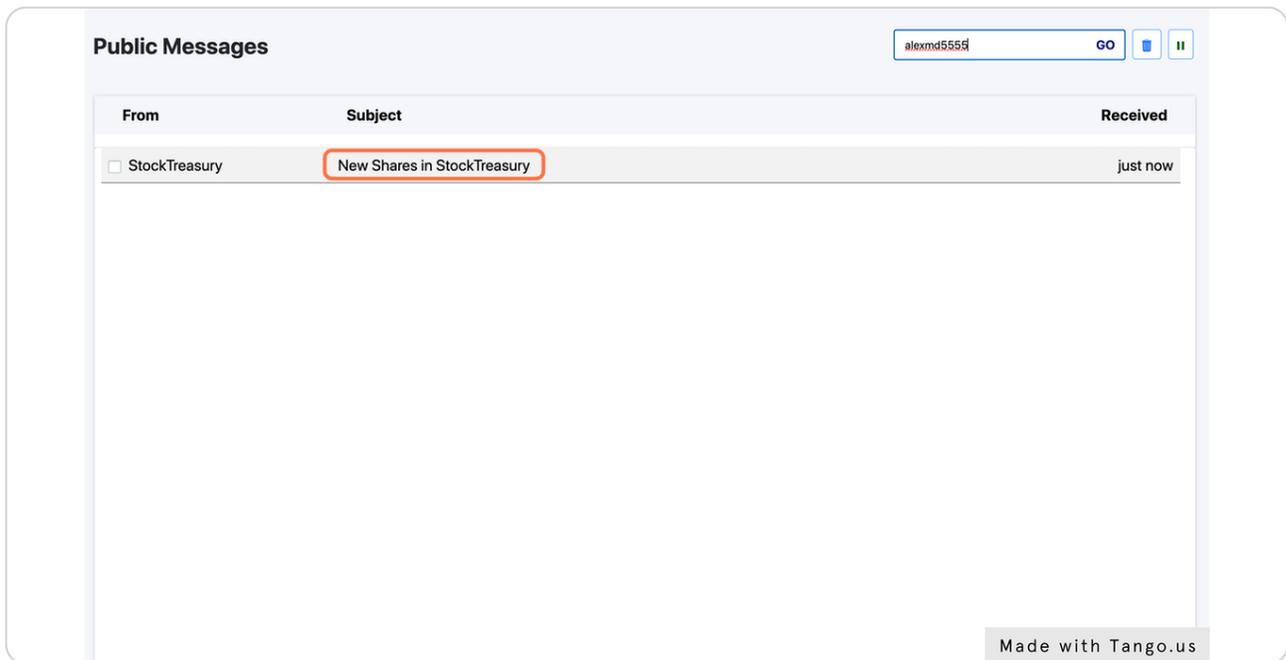
STEP 8

Clicking on Register will initiate StockTreasury onboarding
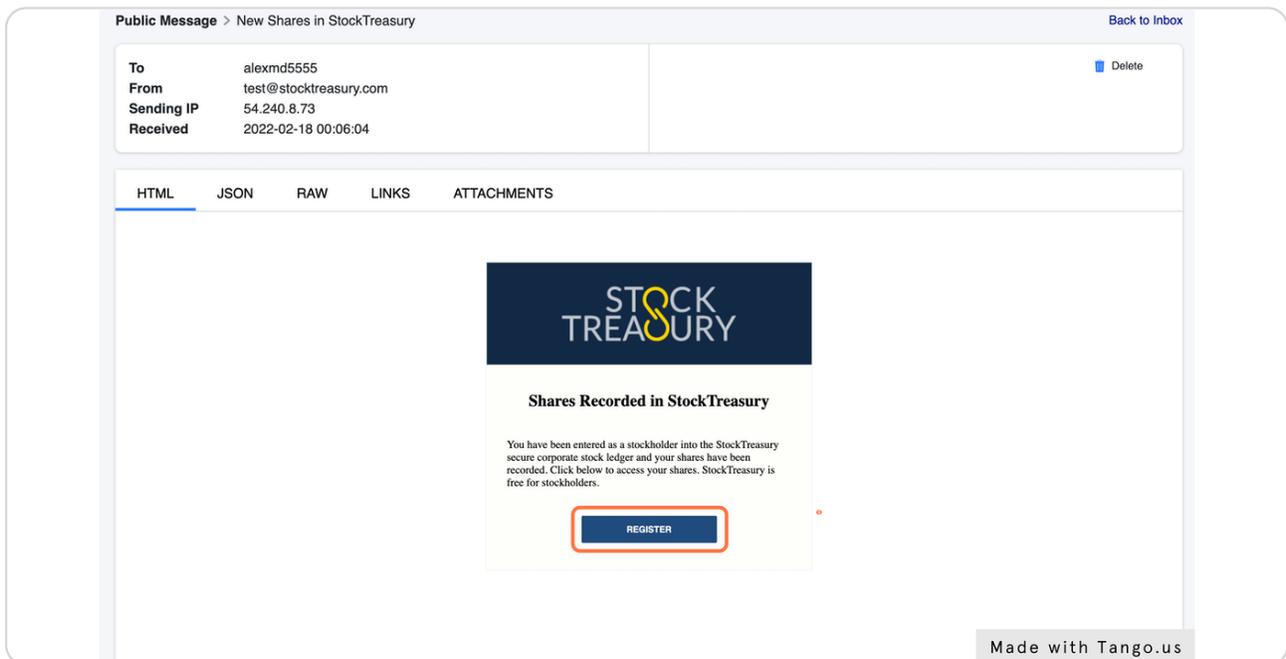
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