Tango

# How to resend stockholder onboarding invitation emails

8 Steps <u>View on Tango</u>

Created by

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Creation Date February 18, 2022 Last Updated February 18, 2022



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STEP 1
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### Sign in to StockTreasury

Sign in
Email *
admin@cfcmonitoring.com
Password *
•••••• Ø
SIGN IN
Forgot Your Password?
* required field
Made with Tango.us

#### STEP 2

Let's suppose one of your stockholders that was issued shares a while ago has still not created a stockholder account and you want to resend the invitation

STSCK TREASURY Dashboard Stor	k Stockholders	Transfers Voting List	CFC Monitoring International INC. Allan Swan	
<ul> <li>Back to Transfers</li> <li>Composition</li> <li>CFC Monitoring International INC.</li> <li>From (transferor)</li> <li>Ledger import</li> <li>Strati</li> <li>allantest-6-21-21@mailinator.com</li> </ul>	æ	To (transferee) Individual Alex McDonald Onbourding pending Email alexmd5555@mailinator.com		
Recorded By George Souflakis Ernal aliantest-6-21-21@mailinator.com				
Date Jun 21, 2021, 8:35 PM	Stock Class A Common Stoc	Number of Shares	Amount Paid \$50.00	
Documents		Legend(s) None		
		View class restrictions >	Made with Tan	go.us



```
STEP 3
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In the page header, click on the Stockholders tab

STECK Dashboard S	tock Stockholders Ti	ransfers Voting List	CFC Monitoring International INC. Allan Swan	Ø
< Back to Transfers				
Completed Stockh	older list import			
Corporation CFC Monitoring International INC	2.			
From (transferor)		To (transferee)		
Ledger import		Alex McDonald Onboarding pending		
allantest-6-21-21@mailinator.co	m	Email alexmd5555@mailinator.com		
Recorded By				
George Souflakis				
Email allantest-6-21-21@mailinator.co	m			
Date	Stock	Number of Shares	Amount Paid	
Jun 21, 2021, 8:35 PM	Class A Common Stock	500	\$50.00	
Documents		Legend(s)		
ALPHABET INC.docx		None		
		View class restrictions >		

#### STEP 4

## Find the stockholder on the list and click on Edit

TREADURY Da	ishboard Stock Stockholder	s Transfers	Voting List		or o monitori	Allan Swan	Ø
Stockhold	ders tockholders. Use the search or filters to find a end	any					
Name/email/pho	one # Q ALL	Q					
Name 1	Email 1.			Number of Shares 14	Stock 1,	는 PDF 는 CSV	
Alex McDonald	alexmd55@mailinator.com			350	Class A Common Stock	🖊 Edit	
Alexander Geneva	alexgeneva55@mailinator.com			10,000	Class A Common Stock	View	
Damian Stark	damianstark55@mailinator.com			19,000	Class B Common Stock	View	
Damian Stark	damianstark55@mailinator.com			2,500	Class A Common Stock	View	
Damian Stark	damianstark55@mailinator.com			2	Specialez	View	
Daniel				2,288	Class B Common Stock	🖍 Edit	
Daniel				10	Class A Common Stock	🖍 Edit	
Daniel T				100	Class B Common Stock	🖍 Edit	
Frank Weiner	frankweiner55@mailinator.com			4,500	Class B Common Stock	View	
George Souflaki	s allantest-6-21-21@mailinator.com			500	Class A Common Stock	🖍 Edi	Made with Tango.u



STEP 5

On the Edit Stockholder Details page, click on Resend onboarding email

TREASURY CK	Dashboard	Stock	Stockholders	Transfers	Voting List	CFC Monitor	ing International INC. Allan Swan
	Ed	lit Stoc	kholder De	etails			
		ndividual					
	First	Name(s) *			Middle Name or Initial		
	AI	ex			Middle Name or Initial		
	Last	Name *			Name Suffix		
	м	cDonald			Jr., Sr., II, III		
	Socia	I Security Num	ber		Email *		
	Us	e a string of	9 numbers		alexmd5555@mailinator	r.com	
	Addr	ess Line 1 *					
	36	7 Boeing Wa	/				
	Addr	ess Line 2					
	Ad	ldress Line 2					
	City *				State/Province *		
	Se	attle			Washington	~	
	ZIP/F	Postal Code *			Country of Residence *		
	98	112			United States of America	a 🗸	
	* requ	ired field				SAVE	
						Resend onboarding email O Ma	de with Tango.us

#### STEP 6

#### An email has been resent

STOCK TREASURY D	ashboard Stock Stockholde	rs Transfers	Voting List	CFC Monitoring	International INC. Allan Swan
	Successfully resent onboar	ding email!		×	
	< Back				
	Edit Stockholder	Details			
	First Name(s) *		Middle Name or Initial		
	Alex		Middle Name or Initial		
	McDonald		Jr., Sr., II, III		
	Social Security Number		Email *		
	Use a string of 9 numbers		alexmd5555@mailinator.com	_	
	Address Line 1 * 367 Boeing Way			_	
	Address Line 2				
	Address Line 2				
	City *		State/Province *		
	ZIP/Postal Code *		Country of Residence *	· ·	
	98112		United States of America	~	
	* required field			SAVE	
			Resen	d onboarding email 🕥 🛛 🗛	de with Tango.us



#### STEP 7

#### The stockholder will see New Shares in StockTreasury in their inbox

Public Messages		alexmd55555 GO
From	Subject	Received
StockTreasury	New Shares in StockTreasury	just now
		Made with Tango us

#### STEP 8

#### Clicking on Register will initiate StockTreasury onboarding





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